

Listing of the Exchange Traded Product "CoinShares CoinShares FTX Physical FTX Token" (the "Product")

Ticker Symbol: CFTT
Valor No.: 117458440
ISIN: GB00BNRRFJ82
Trading Currencies: USD (base)
Number of Products to be listed: 1

Name, registered office and address of the issuer:

CoinShares Digital Securities Limited, ("CoinShares" or the "Issuer") is domiciled in Jersey under the Companies (Jersey) Law 1991 (as amended) with registered number 127061. The registered office and address of the Issuer is at 2 Hill Street, St. Helier, Jersey JE2 4UA, Channel Islands.

Nature and brief description of the transaction:

The Product was issued on 28 April 2022. The Final Terms relating to the Product dated 22 September 2022 specify the detailed terms applicable to the Product. For additional information relating to the Product, reference is made to the Base Prospectus for the issue of CoinShares Digital Securities dated 20 April 2022 which has been approved by the Swedish Financial Supervisory Authority Finansinspektionen and recognized in Switzerland pursuant to article 54 para. 2 and 3 of the FinSA (the "Base Prospectus").

Listing / First day of trading:

The Issuer has applied for the listing of the Product on BX Swiss in accordance with the standard for Exchange Traded Products. The relevant listing application has been approved by BX Swiss on 13 September 2022, subject to the fulfilment of certain conditions.

The listing and first day of trading of the Product is on 22 September 2022.

The Issuer intends to maintain the listing on the BX Swiss until such time as trading in respect of the relevant Product is discontinued. The Product does not have a scheduled maturity date.

The digital currency constituting the Underlying of the Product is FTX Token.

Collateralisation: Each Product is backed and secured by FTX Token, the relevant digital asset, which comprises ownership rights in respect of the relevant digital currency. The private keys in respect of such digital currency are maintained in the name of the Issuer within the proprietary multi-wallet solution of the Custodian.

Participant as of the date of this notice: The Authorised Participant (as defined in the Base Prospectus) and the Custodian.

Custodian as of the date of this notice: Komainu (Jersey) Limited

Swiss Paying Agent: State Street Bank International GmbH

CCP eligibility:

Trades in the Product will not be CCP-eligible. Unlike other securities in the Exchange Traded Product (ETP) segment, trades in the Product will be instructed for bilateral settlement (excluding CCP).

Further information:

For further information, please refer to the Base Prospectus dated 20 April 2022 (including all supplements thereto) which can be retrieved free of charge from <https://coinshares.com/etps/physical/ftxtoken> and to the Final Terms dated 22 September 2022.

This official notice does neither constitute a prospectus or similar communication pursuant to the Swiss Financial Services Act, as amended ("FinSA") nor the final terms with respect to the Product and has not been reviewed or approved by or filed with a review body pursuant to article 52 of the FinSA. This official notice is of summary nature only and may be considered to be marketing material.

Date: 21 September 2022

Company: CoinShares Digital Securities Limited

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